Hang Seng Investment Index Funds Series IV
(the "Trust")

Hang Seng Harvest CSI 300 Index ETF
(HKD Counter Stock Code: 03130 / RMB Counter Stock Code: 83130)
(the "Sub-Fund")

Announcement

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional advice.

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Prospectus of the Sub-Fund.

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the Sub-Fund's Prospectus (including the Product Key Facts Statement and the full text of the risk factors stated therein) in detail before making any investment decision.

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SFC authorisation is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders

Amendments to the Prospectus and Product Key Fact Statement of the Sub-Fund

We, as the Manager of the Sub-Fund, are writing to inform you that with effect from the date of this document, certain amendments have been made to the Prospectus of the Sub-Fund to reflect: (a)the reduction of management fee and custodian fee charged by Harvest CSI 300 Index ETF (the "Master ETF"), effective 23 November 2024; and (b)other miscellaneous amendment.

Please refer to the "Amendments to the Prospectus and Product Key Fact Statement of the Sub-Fund" enclosed for details.

The updated Product Key Facts Statement of the Sub-Fund reflecting the amendments as described above (if applicable) are available at the Manager's website at www.hangsenginvestment.com (this website has not been reviewed by the SFC) from the date of this document.

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
16 December 2024

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Amendments to the Prospectus and Product Key Fact Statement of the Sub-Fund

The following amendments have been made to the Prospectus of the Sub-Fund with effect from the date of this document. These amendments form part of and should be read in conjunction with the Prospectus of the Sub-Fund.

APPENDIX 2: HANG SENG HARVEST CSI 300 INDEX ETF

(a)The parts headed "*Manager's fee*" and "*Trustee's and Registrar's fees*" under the sub-section headed "**Fees and expenses payable by the Sub-Fund**" have been deleted in its entirety and replaced by the following:

"*Manager's fee*

The Manager is entitled to receive a management fee of up to 1.00% per year of the Net Asset Value of the Sub-Fund.

Currently, the Manager has waived the management fee in respect of the Sub-Fund. The management fee payable by the Master ETF (to the Master ETF Manager) is 0.15% per year of the net asset value of the Master ETF and is accrued daily and calculated as at each Dealing Day and payable monthly in arrears which will be reflect in the net asset value per unit of the Master ETF. Accordingly, the current aggregate management fee in respect of the Sub-Fund and the Master ETF is 0.15% per year of the net asset value of the Master ETF attributable to the Sub-Fund.

Trustee's and Registrar's fees

Under the Trust Deed, the Trustee is entitled to receive a trustee fee of up to 1.00% per year of the Net Asset Value of the Sub-Fund.

Currently, the Trustee receives out of the assets of the Sub-Fund a monthly trustee's fee, payable in arrears, accrued daily and calculated as at each Dealing Day at 0.045% per year of the Net Asset Value of the Sub-Fund, subject to a minimum monthly fee of RMB 7,875.

The Master ETF Custodian receives out of the assets of the Master ETF a fee at 0.05% per year of the net asset value of the Master ETF, accrued daily and calculated as at each Dealing Day and payable monthly in arrears which will be reflect in the net asset value per unit of the Master ETF.

Accordingly, the current aggregate trustee/custodian fee in respect of the Sub-Fund and the Master ETF is 0.095% per year of the Net Asset Value of the Sub-Fund, subject to a minimum monthly fee of RMB 7,875 plus 0.05% per year of the net asset value of the Master ETF attributable to the Sub-Fund.

The Registrar is entitled to receive an administrative transaction fee of RMB850 per Participating Dealer per transaction for handling any creation or redemption of Units."

(b)The first paragraph under the part headed "*Management of the Master ETF"* under the sub-section headed **"The Master ETF"** has been deleted in its entirety and replaced by the following:

"The Master ETF is managed by the Master ETF Manager. The Master ETF Manager is responsible for the investment management and the administration of the Master ETF. The Master ETF Manager was established on 25 March 1999. It is registered in Shanghai, with headquarters in Beijing and branch offices in Shenzhen, Chengdu, Hangzhou, Qingdao, Nanjing, Fuzhou, Guangzhou, Beijing Huairou and Wuhan."

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Hang Seng Investment Management Limited
16 December 2024